

CONFIDENTIAL

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
) Chapter 11
)
COVIA HOLDINGS CORPORATION, <i>et al.</i> ¹) Case No. 20-33295 (DRJ)
)
)
Debtors.) (Jointly Administered)
)

**COVIA HOLDINGS CORPORATION'S FINAL EXHIBIT LIST FOR
CONFIRMATION HEARING**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) submit the following Final Exhibit List (attached hereto as Exhibit A) for the Confirmation Hearing scheduled to begin on December 7, 2020 in accordance with rule 9013-2(c) of the Bankruptcy Local Rules for the Southern District of Texas.

The Debtors reserve the right to supplement or amend their Final Exhibit List, including to add and/or remove documents or other evidence: (1) in response to other parties’ pre-hearing filings, exhibit lists, and/or demonstratives, as well as the evidence and arguments presented at the Confirmation Hearing; (2) produced by any party in the future; (3) in connection with the outcome of rulings by the Court on evidentiary objections and other issues, or filings by the parties on those issues; (4) as a consequence of the unexpected unavailability of a witness, or a witness unexpectedly testifying; (5) in response to questions from the Court; and/or (6) for other good cause.

¹ Due to the large number of Debtors in these Chapter 11 cases, a complete list may be obtained on the website of the Debtor’s claims, noticing and solicitation agent at <http://cases.primeclerk.com/Covia>. Debtor Covia Holdings Corporation’s principal place of business and the Debtors’ service address is: 3 Summit Park Drive, Suite 700, Independence, OH 44131.

CONFIDENTIAL

The Debtors further reserve the right to add to this list documents or evidence used for impeachment, cross-examination, rebuttal, and/or refreshing recollection. The Debtors also reserve all rights to object to another party's use of a document on this list at the Confirmation Hearing, as the admission into evidence of a document on this list does not necessarily mean that the document is admissible for all purposes.

In addition, the Debtors separately reserve the right to use summaries under Federal Rule of Evidence 1006, demonstratives, models, aids, charts, and graphs at the hearing in the above-captioned matter.

CONFIDENTIAL

Houston, Texas
December 3, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)
Vienna F. Anaya (TX Bar No. 24091225)
Genevieve M. Graham (TX Bar No. 24085340)
Victoria N. Argeroplos (TX Bar No. 24105799)
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: mcavengaugh@jw.com
vanaya@jw.com
ggraham@jw.com
vargeroplos@jw.com

*Co-Counsel to the Debtors
and Debtors in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP
Gabor Balassa, P.C. (admitted *pro hac vice*)
Cassandra E. Fenton (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: gbalassa@kirkland.com
cassandra.fenton@kirkland.com

-and-

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP
Daniel T. Donovan, P.C. (admitted *pro hac vice*)
Matt Owen (admitted *pro hac vice*)
1301 Pennsylvania Avenue, N.W.
Washington, D.C. 20004
Telephone: (202) 389-5000
Facsimile: (202) 389-5200
Email: daniel.donovan@kirkland.com
matt.owen@kirkland.com

*Co-Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on December 3, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh
Matthew D. Cavenaugh

EXHIBIT A

COVIA'S EXHIBIT LIST					CONFIDENTIAL
In re Covia Holdings Corporation Case No. 20-33295 (DRJ) (Bankr. S.D. Tex.)					
EX#	DATE	DESCRIPTION	BEGIN BATES	END BATES	
1	12/31/2015	Fairmount Form 10-K dated December 31, 2015			
2*	9/1/2016	Presentation by Sibelco entitled Strategy: Defining the Way Forward	COVIA-UCC-00110464	COVIA-UCC-00110638	
3	12/31/2016	Fairmount Form 10-K dated December 31, 2016			
4*	2/6/2017	Board Materials - Project Bison	COVIA-UCC-0004071	COVIA-UCC-0004142	
5*	2/6/2017	Email C. Jones to R. Aloy & M. DeMasi re Project Bison - Confidential Documents with attachments	COVIA-UCC-00238427	COVIA-UCC-00238642	
6*	3/10/2017	Email O. Lambrechts to J. Deleersnyder et al. re Bison with attachments	COVIA-UCC-00151987	COVIA-UCC-00152138	
7*	3/15/2017	Email M. Reekers to J. Deleersnyder re Project Bison - Valuation Scenarios with attachments	COVIA-UCC-00231029	COVIA-UCC-00231060	
8*	3/16/2017	Email C. Jones to A. Eich et al. re Bison - Negotiation Preparation with attachments	COVIA-UCC-00230914	COVIA-UCC-00230965	
9*	3/17/2017	Sibelco Board of Directors - Project Bison Summary	COVIA-UCC-00097323	COVIA-UCC-00097336	
10*	3/22/2017	Email J. Deckard to Self with attachments	COVIA-UCC-00186815	COVIA-UCC-00186826	
11*	3/25/2017	Email J. Deckard to J. Clancy with attachments	COVIA-UCC-00023346	COVIA-UCC-00023360	
12*	3/27/2017	Email C. Jones to A. Eich re Project Bison with attachment	COVIA-UCC-00152164	COVIA-UCC-00152190	
13*	5/4/2017	Email J. Deleersnyder to C. Jones & K. Decat re Bison - Update/Proposal of Response	COVIA-UCC-00100427	COVIA-UCC-00100431	
14*	5/5/2017	Presentation by Wells Fargo (Discussion Materials for Project Rocky)	COVIA-UCC-00077255	COVIA-UCC-00077277	
15	6/6/2017	Citi Report - U.S. Oil & Gas Equipment & Services: U.S. Oil Services: Frac Sand S/D Update	COVIA-UCC-00077124	COVIA-UCC-00077146	
16*	6/26/2017	Sibelco presentation - NAM Energy Update	COVIA-UCC-00111350	COVIA-UCC-00111390	
17*	6/29/2017	Email J. Deleersnyder to M. LeBaron re Sibelco Offer Letter with attachments	COVIA-UCC-00181889	COVIA-UCC-00181895	
18	7/24/2017	Credit Suisse (Fairmount Santrol A Positive Move in Texas)	COVIA-UCC-00077101	COVIA-UCC-00077107	
19*	7/25/2017	Email I. Egleston to M. LeBaron re FMSA Kermit Announcement - Analyst Feedback Summary with attachments	COVIA-UCC-00182185	COVIA-UCC-00182220	
20*	9/5/2017	McKinsey & Company Presentation - Project Bison synergy assessment	COVIA-UCC-0003629	COVIA-UCC-0003744	
21*	9/21/2017	Presentation by Sibelco entitled Project Bison	COVIA-UCC-0003745	COVIA-UCC-0003793	
22*	9/22/2017	Email M. LeBaron to J. Deckard re Follow-up	COVIA-UCC-00184034	COVIA-UCC-00184047	
23*	9/25/2017	Email J. Deckard to S. Warrender (Wells Fargo) re Foxtrot NBO Letter with attachment	COVIA-UCC-00184065	COVIA-UCC-00184071	
24*	9/28/2017	Email from J. Deckard to Jerry Clancey re Response to Sept. 25 letter with attachment	COVIA-UCC-00248917	COVIA-UCC-00248923	
25*	9/29/2017	Email M. LeBaron to J. Deckard & S. Warrender re Letter from J. Deleersnyder with attachment	COVIA-UCC-00184095	COVIA-UCC-00184101	
26*	10/4/2017	Email M. Schlarb to J. Deckard et al re Key Initiates FMSA at Buy with attachment	COVIA-UCC-00020917	COVIA-UCC-00020961	
27*	10/7/2017	Email B. Shinn to J. Deckard et al attaching US Silica Letter re Transaction with attachment	COVIA-UCC-00052534	COVIA-UCC-00052543	
28*	10/11/2017	Letter R. Rasmus to M. LeBaron re Hi-Crush Merger Proposal	COVIA-UCC-00248505	COVIA-UCC-00248507	
29*	10/19/2017	Email B. Shin to M. LeBaron et al re Merger Communications with attachment	COVIA-UCC-00052968	COVIA-UCC-00052971	
30*	11/11/2017	Email T. Plessner to A. Eich et al. re Bison - Announcement Presentation and attachments	COVIA-UCC-00231643	COVIA-UCC-00231764	
31*	11/15/2017	Email B. Shinn to M. LeBaron et al re Merger Communication, Updated Offer Letter with attachment	COVIA-UCC-00184729	COVIA-UCC-00184731	
32*	11/21/2017	Email J. Deckard to J. Dougherty re Revised Final Offer with attachment	COVIA-UCC-00184828	COVIA-UCC-00184831	
33*	11/27/2017	Workbook providing Bison Model - Sibelco Board Version	COVIA-UCC-00247777	COVIA-UCC-00247777	
34*	12/1/2017	Email A. Eich to O. Lambrechts et al. re Bison - Input to Foxtrot Needed	COVIA-UCC-00040461	COVIA-UCC-00040463	
35*	12/5/2017	Sibelco Presentation Project Bison for Board Update	COVIA-UCC-00113361	COVIA-UCC-00113393	
36*	12/5/2017	Email from J. Deckard to B. Conway re Bison - Revised Offer with attachment	COVIA-UCC-00185109	COVIA-UCC-00185116	
37*	12/6/2017	Email from D. Crandall to C. Jander, et al re Board Materials and attachments	COVIA-UCC-00085998	COVIA-UCC-00086015	
38*	12/11/2017	Agreement and Plan of Merger	COVIA-UCC-00247778	COVIA-UCC-00247909	

EX#	DATE	DESCRIPTION	BEGIN BATES	END BATES
39*	12/11/2017	Email from B. Defrehn to M. Lebaron, et al re P. Rocky- Fairness Opinion Presentation with attachment	COVIA-UCC-00248954	COVIA-UCC-00248997
40	12/11/2017	Fairmount Form 8-K dated December 11, 2017		
41	12/12/2017	Credit Suisse (Fairmount Santrol Holdings Tying the Knot)	COVIA-UCC-00076488	COVIA-UCC-00076496
42	12/12/2017	Jefferies (Fairmount Santrol "U-n'-Me" And An Industrial S-o-P)	COVIA-UCC-00076497	COVIA-UCC-00076503
43	12/12/2017	Simmons (Fairmount Santrol Consequential Consolidation: FMSA and Unimin Announce Merger Agreement)	COVIA-UCC-00076504	COVIA-UCC-00076506
44*	12/14/2017	Email I. Egleston to M. LeBaron re Analyst summaries of FMSA / Unimin Merger with attachments	COVIA-UCC-00006823	COVIA-UCC-00006832
45	12/26/2017	Simmons (Fairmount Santrol Q4 Update - After The Dust Settles...Our Take on FMSA-Unimin)	COVIA-UCC-00076526	COVIA-UCC-00076530
46	12/31/2017	Fairmount Form 10-K dated December 31, 2017		
47*	1/5/2018	RBC Capital Markets Global Oilfield Services, Chart of The Week in the Sand Pit	COVIA-UCC-00003187	COVIA-UCC-00003201
48*	1/17/2018	Email from I. Egleston to O. Lambrechts et al re IR Presentations & Transcripts with attachments	COVIA-UCC-00106762	COVIA-UCC-00106857
49	2/20/2018	Hi-Crush Partners Q4 2017 Earnings Call Transcript		
50*	2/21/2018	Fairmount Santrol Board of Directors Meeting	COVIA0003419	COVIA0003479
51*	2/22/2018	Email I. Egleston to M. LeBaron re SLCA Research with attachments	COVIA-UCC-00195482	COVIA-UCC-00195538
52	3/8/2018	Janney (FMSA NEUTRAL)	COVIA-UCC-00076531	COVIA-UCC-00076533
53	3/8/2018	Jefferies (Fairmount Santrol Looking Ahead to a FMSA-Unimin World; 4Q17 Earnings)	COVIA-UCC-00076534	COVIA-UCC-00076545
54*	3/9/2018	Guggenheim (FMSA - BUY - Seasonal Headwinds Pose No Risk to Merger Benefits)	COVIA-UCC-00029062	COVIA-UCC-00029068
55	3/12/2018	Barclays (Facing Transitory Headwinds, Late 2018 Permian In-Basin Oversupply)	COVIA-UCC-00076546	COVIA-UCC-00076555
56	3/13/2018	Simmons (Fairmount Santrol: Q4 Earnings Review – Cutting Q1'18 Estimates Sharply, 2018/2019 Mildly)		
57*	3/21/2018	Fairmount Santrol (A Compelling Transaction with Unimin)	COVIA0004320	COVIA0004413
58	3/31/2018	Fairmount Form 10-Q dated March 31, 2018		
59	3/31/2018	Unimin Form 10-Q dated March 31, 2018		
60*	4/1/2018	Fairmount Santrol - Unimin Lender Presentation: Private Supplement	COVIA0003560	COVIA0003567
61*	4/11/2018	Email from M. Schlarb to J. Deckard and M. Biehl re Goldman Sachs SLCA Downgrade with attachment	COVIA-UCC-00200529	COVIA-UCC-00200539
62*	4/11/2018	Email from B. Leger to C. Berry et al re Pitch pages for Finance Call attaching slides of Monthly Overview	COVIA-UCC-00235975	COVIA-UCC-00236007
63	4/11/2018	Unimin Form S-4 dated April 11, 2018		
64*	4/12/2018	Email A. Cordia to A. Eich re Project Bison Model attaching Spreadsheet re Merger Assumptions	COVIA0004464	COVIA0004472
65*	4/16/2018	Credit Suisse Oilfield Services & Equipment, Sandman: Reports of My Death Have Been Greatly Exaggerated	COVIA-UCC-00249122	COVIA-UCC-00249194
66	2014	Third Amended and Restated Certificate of Incorporation of FMSA Holdings Inc		
67	4/18/2018	Jefferies entitled Updating Pro-Forma Model for Unimin S-4; Adjust PT to \$6.50, Maintain BUY	COVIA-UCC-00076582	COVIA-UCC-00076591
68	4/18/2018	Jeffries Oil Services & Equipment, "Frac Sand: Good, Bad and Ugly for Omniscent Investors"		
69	4/24/2018	U.S. Silica Holdings Q1 2018 Earnings Call Transcript		
70	5/2/2018	Hi-Crush Partners Q1 2018 Earnings Call Transcript		
71	5/3/2018	Janney Reports, Fairmount Santrol Holdings Solid Quarter	COVIA-UCC-00076592	COVIA-UCC-00076594
72	5/6/2018	Simmons entitled Fairmount Santrol Q1 Earnings Review - Introducing Our 2020 FMSA Estimates & Our Unimin Forecast	COVIA-UCC-00076595	COVIA-UCC-00076599
73*	5/11/2018	Email from J. Deckard to J. Scofield attaching Covia Lender Presentation	COVIA-UCC-00181223	COVIA-UCC-00181290
74*	5/1/2018	Unimin and Fairmount Santrol to Create Covia Lender Presentation	COVIA-UCC-00074126	COVIA-UCC-00074187
75*	5/25/2018	Email P. Pangrcic to M. Barrus et al. re Sources and Uses with attachment	COVIA-UCC-00227429	COVIA-UCC-00227433
76*	5/29/2018	Email J. Deckard to J. Clancey et al. re Proppant Materials with attachments	COVIA-UCC-00061066	COVIA-UCC-00061138
77*	5/29/2018	Intercompany Note	COVIA-UCC-00109070	COVIA-UCC-00109077
78*	5/29/2018	Redemption Agreement between Unimin and Sibelco	COVIA-UCC-00247910	COVIA-UCC-00247919
79*	5/31/2018	Correspondence from Laurence Boens (Sibelco) to Unimin Corporation re Flow of Funds	COVIA-UCC-00073247	COVIA-UCC-00073251

EX#	DATE	DESCRIPTION	BEGIN BATES	END BATES
80*	5/31/2018	Amended and Restated Certificate of Incorporation of Unimin Corporation	COVIA-UCC-00074485	COVIA-UCC-00074494
81*	5/31/2018	Unanimous Written Consent of the Board of Directors of Unimin Corporation	COVIA-UCC-00075063	COVIA-UCC-00075084
82*	6/1/2018	Credit and Guaranty Agreement	COVIA0000318	COVIA0000785
83*	6/1/2018	Email from C. Ranadvie to J. Deckard, et al. re Project Bison/Rocky - Funds Flow with attachment	COVIA-UCC-00109313	COVIA-UCC-00109361
84*	6/1/2018	Pledge and Security Agreement Barclays Bank PLC and Grantors	COVIA-UCC-00247406	COVIA-UCC-00247517
85	6/1/2018	UCC Financing Statement - Covia Holdings Corporation	COVIA-UCC-00247767	COVIA-UCC-00247767
86	6/1/2018	UCC Financing Statement - Fairmount Santrol, Inc.	COVIA-UCC-00247768	COVIA-UCC-00247768
87	6/1/2018	UCC Financing Statement - TechniSand, Inc.	COVIA-UCC-00247769	COVIA-UCC-00247769
88	6/1/2018	UCC Financing Statement - Covia Finance Company LLC	COVIA-UCC-00259032	COVIA-UCC-00259033
89	6/4/2018	UCC Financing Statement - Cheyenne Sand Corp.	COVIA-UCC-00247766	COVIA-UCC-00247766
90*	6/5/2018	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00134882	COVIA-UCC-00135148
91*	6/20/2018	Email J. Migyanko to C. Berry re Pitch pages for 6/22 Finance Call with attachment	COVIA-UCC-00214924	COVIA-UCC-00214957
92	6/30/2018	Covia Form 10-Q dated June 30, 2018		
93*	7/24/2018	Email from J. Deckard to B. Conway, et al. re HCLP Acquires FB Industries with attachments	COVIA-UCC-00249199	COVIA-UCC-00249209
94*	7/25/2018	Email from J. Deckard to J. Deleersnyder re Covia weekly KPI Energy	COVIA0003411	COVIA0003413
95	7/31/2018	U.S. Silica Holdings Q2 2018 Earnings Call Transcript		
96*	8/1/2018	Hi-Crush Q2 2018 Earnings Call	COVIA-UCC-00005385	COVIA-UCC-00005435
97	8/14/2018	Covia Holdings Corporation Form 10-Q SEC Filing	COVIA-UCC-00074279	COVIA-UCC-00074346
98	8/14/2018	Janney entitled Covia Holdings Corporation 2Q18 Ahead; Frac Sand Pricing Pressure Expected by Management	COVIA-UCC-00076600	COVIA-UCC-00076602
99	8/14/2018	Simmons entitled Covia Holdings Corporation Q2 Quick Look - Complicated Quarter; Adjusted EBITDA Looks Better Than Modeled	COVIA-UCC-00076603	COVIA-UCC-00076605
100	8/14/2018	RBC Capital Markets Research CVIA - Reports 2Q18	COVIA-UCC-00076606	COVIA-UCC-00076606
101	8/14/2018	S&P Global report: Covia Holdings Corporation NYE: CVIA FQ2 2018 Earnings Call Transcripts	COVIA-UCC-00248345	COVIA-UCC-00248363
102*	8/15/2018	Email from K. Decat to J. Deckard re Weekly Financial KPI	COVIA-UCC-00015607	COVIA-UCC-00015610
103*	8/23/2018	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00135149	COVIA-UCC-00135314
104*	9/10/2018	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00135315	COVIA-UCC-00135444
105	9/26/2018	Simmons entitled Covia Holdings Corporation Reducing Capacity by 3.3M Tons	COVIA-UCC-00076639	COVIA-UCC-00076641
106	9/30/2018	Covia Form 10-Q dated September 30, 2018		
107*	11/28/2018	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00135445	COVIA-UCC-00135688
108	12/31/2018	Covia Form 10-K dated December 31, 2018		
109*	9/11-12/2019	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00136608	COVIA-UCC-00137033
110*	11/20-21/2019	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00137034	COVIA-UCC-00137296
111*	12/9/2019	Email from J. Deckard to B. Conway re Proposal Summary and Key Thoughts with attachment	COVIA-UCC-00055462	COVIA-UCC-00055465
112*	12/16/2019	Execution Copy - Unimin Note Purchase Agreement	COVIA0003990	COVIA0004041
113*	12/17/2019	Email Investor Relations to M. Schlarb re BD Corporate Confirmation with attachments	COVIA-UCC-00140508	COVIA-UCC-00140523
114	2018	CVIAQ US Equity Historical Values of Market Information		
115	12/31/2019	Covia Form 10-K dated December 31, 2019	COVIA-UCC-00072719	COVIA-UCC-00072947
116*	3/20/2020	Covia Holdings Board of Directors Meeting Minutes	COVIA-UCC-00098932	COVIA-UCC-00098935
117*	5/13/2020	Covia Holdings Board of Directors Meeting Minutes	COVIA-UCC-00099030	COVIA-UCC-00099032
118*	5/21/2020	Covia Holdings Corporation Minutes of the Meeting of the Board of Directors May 20-21, 2020	COVIA-UCC-00099033	COVIA-UCC-00099038
119*	6/6/2020	Email from B. Ingberman to J. Scofield & B. Kelly re 6-6-2020 Letter to C. Reynolds re Alix Document Requests with attachment	COVIA-UCC-00249572	COVIA-UCC-00249574

EX#	DATE	DESCRIPTION	BEGIN BATES	END BATES
120*	6/9/2020	Letter from B. Ingerman to S. Talmadge re Covia Holdings Corporation - Witness Interviews for Independent Investigation	COVIA-UCC-00249569	COVIA-UCC-00249569
121*	6/22/2020	DLA Piper Presentation - Presentation to the Committee of Disinterested Independent Directors of the Board of Directors of Covia Holdings Corporation: DLA Piper's Independent Investigation of Potential Estate Claims	COVIA-UCC-00247519	COVIA-UCC-00247701
122*	6/29/2020	Covia Corporate Structure Chart	COVIA-UCC-00145550	COVIA-UCC-00145550
123*	6/30/2020	Covia presentation - Non-Sibelco Directors Meeting	COVIA-UCC-00139029	COVIA-UCC-00139181
124	6/30/2020	Covia Holdings Corp. SEC Form 10-Q	COVIA-UCC-00073187	COVIA-UCC-00073242
125*	7/1/2020	Covia Correspondence (Andrew Eich) to PNC Bank re Payoff and Reassignment- Covia Financing LLC's Trade Receivables Securitization Facility (Executed Version)	COVIA-UCC-00247731	COVIA-UCC-00247743
126*	8/10/2020	EBITDA by Geography	COVIA-UCC-00258988	COVIA-UCC-00258989
127*	9/3/2020	Project Delphi - Business Plant Projections for August 2020	COVIA-UCC-00147208	COVIA-UCC-00147209
128*	10/12/2020	Project Delphi EBITDA Allocation by Geography Comparison		
129	10/13/2020	Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors		
130	10/13/2020	Joint Chapter 11 Plan of Reorganization of Covia Holdings Corporation and its Debtor Affiliates (Dkt. No. 684)		
131	10/13/2020	Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Form of Ballot and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief Dkt. No. 683)		
132	10/14/2020	Covia Disclosure Statement (Dkt. No. 685)		
133*	10/16/2020	Covia Holdings Consolidated Cash Balance by week Table (August 1, 2019 - Sept. 11, 2019)	COVIA-UCC-00247770	COVIA-UCC-00247770
134	10/16/2020	Affidavit of Publication of Confirmation Hearing Notice (Dkt. No. 689)		
135*	10/23/2020	Memorandum from The Committee of Disinterested Independent Directors of the Board of Directors of Covia Holdings Corporation to Non-Sibelco Members of the Covia Holdings Corporation Board of Directors re Unsecured Creditors' Committee Motion for Standing and Proposed Complaint	COVIA-UCC-00247518	COVIA-UCC-00247518
136*	10/23/2020	Supplemental Presentation to the Committee of Disinterested Independent Directors of the Board of Directors of Covia Holdings Corporation: DLA Piper's Independent Investigation of Potential Estate Claims	COVIA-UCC-00247744 COVIA-UCC-00247702	COVIA-UCC-00247765 COVIA-UCC-00247730
137	10/26/2020	Affidavit of Service of Solicitation Materials (Dkt. No. 722-5)		
138*	11/12/2020	Expert Report of Kevin Montague		
139*	11/20/2020	EBITDA by geography Refresh including September 2020	COVIA-UCC-00249738	COVIA-UCC-00249739
140	12/4/2020	Proffer of Andrew Eich, Executive Vice President, Chief Financial Officer, and Treasurer of Covia Holdings Corporation in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Covia Holdings Corporation and its Debtor Affiliates		
141	12/4/2020	Proffer of Brent Herlihy in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Covia Holdings Corporation and its Debtor Affiliates		
142	12/4/2020	Proffer of James Nelson in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Covia Holdings Corporation and its Debtor Affiliates		
143	12/4/2020	Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Chapter 11 Plan of Reorganization of Covia Holdings Corporation and its Debtor Affiliates		
144		INTENTIONALLY LEFT BLANK		

EX#	DATE	DESCRIPTION	BEGIN BATES	END BATES
145	11/18/2020	Corrected Supplement for the Joint Chapter 11 Plan of Reorganization of Covia Holdings Corporation and its Debtor Affiliates (Dkt. No. 811)		
146*	2018	2017-2018 Pricing Trends	COVIA-UCC-00152402	COVIA-UCC-00152403
147*	2020	Spreadsheet - Project Delphi Business Plan Comparison - Restructuring Case		
148*	4/1/2018	Fairmount Santrol/Unimin Ratings Agency Presentation	COVIA-UCC-00247920	COVIA-UCC-00247991
149	12/12/2017	Janney, Fairmount Santrol Holdings, Inc. (FMSA) - NEUTRAL Unimin deal first take: downside protection for FMSA shareholders; deal positive for industry overall	COVIA0000828	COVIA0000830
150	12/13/2017	Morningstar, Increasing Fairmount FVE on Unimin Merger Announcement	COVIA0000832	COVIA0000857
151	12/13/2017	Goldman Sachs, Fairmount Santrol Holdings (FMSA): Announces merger with Unimin		
152	12/13/2017	Evercore ISI, Fairmount Santrol Holdings Inc.: Market Share, Synergies and Valuation Uplift in Proposed Merger with Unimin	COVIA-UCC-00076507	COVIA-UCC-00076512
153	3/8/2018	Goldman Sachs, Fairmount Santrol Holdings (FMSA): (-) 4Q17 adj. EPS of \$0.11 (GS: \$0.13, Cons: \$0.14)		
154	3/12/2018	Goldman Sachs, Fairmount Santrol Holdings (FMSA): Updating estimates post 4Q17 results; 12-m target price lowered to \$4.25		
155*	4/13/2018	April 13, 2018 Email from A. Cordia Attaching Model	COVIA0004212	COVIA0004228
156	4/18/2018	Barclays, Frac Sand Earnings Preview: Rail Disruptions Lift Spot Pricing but Permian Plant Deluge Just Starting		
157*	4/19/2018	Email from P. Lynch to K. Nickerson et al. attaching Unimin Quarterly Balance Sheet	COVIA-UCC-00249005	COVIA-UCC-00249012
158	5/3/2018	Goldman Sachs , Fairmount Santrol Holdings (FMSA): Strong quarter; announces new regional mine near the STACK play		
159	5/3/2018	Simmons & Company, Fairmount Santrol (FMSA): Q1 Quick Look - EBITDA In Line with SCI; Beat Versus the Street		
160	5/4/2018	Barclays, Fairmount Santrol Holdings Inc.: Pricing Gains Offset Cost Headwinds; Announces Local MidCon Plant		
161	5/4/2018	Moody's Investors Service, Rating Action: Moody's assigns Ba3 Corporate Family Rating to Unimin Corporation"		
162	5/7/2018	S&P Global Ratings, Unimin Corp. Assigned 'BB' Corporate Credit Rating, Outlook Stable; \$1.65 Billion Senior Secured Term Loan Rated 'BB'		
163	5/14/2018	Simmons & Company, Fairmount Santrol (FMSA): Unimin Financial Update and Outlook		
164	5/16/2018	Guggenheim Partners, FMSA - BUY - The Path to Covia Becomes Clearer		
165	6/1/2018	Seaport Global, Covia Holdings Corporation (NYSE: CVIA): FMSA and Unimin become CVIA; Riterate Buy with \$40 PT		
166	6/4/2018	Guggenheim, CVIA - BUY - Fairmount Becomes Covia		
167	6/4/2018	Goldman Sachs, Covia Holdings (CVIA): Frac sand industry facing upcoming pricing pressure: Rate Covia Sell		
168	6/4/2018	Morningstar, Covia Holdings Corp. CVIA (XNYS): Covia stands out as the most disadvantaged proppant company because of its resin focus		
169	6/4/2018	Cowen, Covia Holdings Corporation: Model & Price Target Update		
170	6/6/2018	Janney, Covia Holdings Corporation (CVIA) - NEUTRAL Model update		
171	6/6/2018	Scotia Howard Weil, Covia Holdings Corporation: Combined Companies Offer Better Balance; Maintaining Our Sector Perform Rating		
172	6/8/2018	Credit Suisse, Covia Holdings Corp. (CVIA): A Steadier Ship, but We Do Not See Upside	COVIA0000871	COVIA0000888
173	6/12/2018	Morningstar, Covia Holdings Corp. CVIA (XNYS): Lowering Proppant Companies FVEs on Lowered Frac Sand Midcycle Pricing Forecast		
174	6/12/2018	Morningstar, Covia Holdings Corp. CVIA (NYSE): Lowering Proppant Companies FVEs on Lowered Frac Sand Midcycle Pricing Forecast		

EX#	DATE	DESCRIPTION	BEGIN BATES	END BATES
175	6/13/2018	RBC Capital Markets, Covia Holdings Corporation: Happy Birthday, Covia! Updating Estimates Post Merger	COVIA0000889	COVIA0000896
176	8/14/2018	Goldman Sachs, Covia Holdings (CVIA): Updating estimates post 2Q18 earnings		
177	8/15/2018	RBC Capital Markets, Covia Holdings Corporation: Reducing Estimates Post Conference Call	COVIA0000897	COVIA0000904
178	8/17/2018	Jefferies, Covia (CVIA): Value As The New Giant Emerges; Lowering PT to \$15; Maintain Buy	COVIA0000910	COVIA0000920
179	9/5/2018	Morningstar, Covia Holdings Corp. CVIA (NYSE): Covia stands out as the most disadvantaged proppant company because of its resin focus		
180	9/14/2018	Wells Fargo, Cutting Margin/Ton On Supply Deluge; Initiating CVIA At Market Perform		
181	9/20/2018	RBC Capital Markets, Covia Holdings Corporation: Reducing Rating On Frac Sand Surplus and Pricing Pressure	COVIA0000921	COVIA0000928
182*	2/20/2019	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00135689	COVIA-UCC-00136004
183*	5/22/2019	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00136047	COVIA-UCC-00136511
184*	6/11/2019	June 2019 Deleveraging Strategy	COVIA-UCC-00259034	COVIA-UCC-00259064
185*	2/19/2020	Covia Board of Directors Meeting Agenda & Meeting Packet	COVIA-UCC-00137550	COVIA-UCC-00137954
186*	3/20/2020	Covia Board of Directors Meeting Presentation	COVIA-UCC-00137955	COVIA-UCC-00137998
187	5/10/2019	RBC Capital Markets, Covia Holdings Corporation, No Standing Still		
188	10/17/2018	Bank of America/Merrill Lynch, Covia Holdings: Bracing for tough times		
189	10/17/2018	Jeffries, Life's no Beach for Frac Sand; Downgrade HCLP, SND to Unpf; SLCA, CVIA to Hold		
190	3/12/2019	Barclays, Bad Time to Be the Swing Supplier: Initiate at Underweight		
191	3/30/2019	Covia Form 10-Q dated March 30, 2019		
192	6/30/2019	Covia Form 10-Q dated June 30, 2019		
193	3/31/2015	Fairmount Form 10-Q dated March 31, 2015		
194	6/30/2015	Fairmount Form 10-Q dated June 30, 2015		
195	9/30/2015	FairmountForm 10-Q dated September 30, 2015		
196	3/31/2016	FairmountForm 10-Q dated March 31, 2016		
197	6/30/2016	FairmountForm 10-Q dated June 30, 2016		
198	9/30/2016	FairmountForm 10-Q dated September 30, 2016		
199	3/31/2017	FairmountForm 10-Q dated March 31, 2017		
200	6/30/2017	FairmountForm 10-Q dated June 30, 2017		
201	9/30/2017	FairmountForm 10-Q dated September 30, 2017		
202*	10/28/2020	Covia September Total Covia P&L	COVIA-UCC-00247772	COVIA-UCC-00247776
203*	11/19/2020	Email P. Gennari to A. Eich re Cristobalite GM	COVIA-UCC-00259858	COVIA-UCC-00259858
204*	11/5/2020	Email P. Gennari to R. Navarre et al re Sibelco Proposal with attachment	COVIA-UCC-00260040	COVIA-UCC-00260044
205*	11/5/2020	Email R. Navarre to H. Rode re Sibelco Offer	COVIA-UCC-00260331	COVIA-UCC-00260331
206*	11/15/2020	Email R. Navarre to C. Reynolds, A. Eich re Sibelco Agreements as of November 13th with attachments	COVIA-UCC-00260424	COVIA-UCC-00260429
207*	10/28/2020	Email R. Navarre to B. Kelly et al re Covia Update	COVIA-UCC-00260456	COVIA-UCC-00260456
208*	10/7/2020	Email A. Eich to V. Henderson re Sibelco Agreements with attachment	COVIA-UCC-00260770	COVIA-UCC-00260772
209*	11/17/2020	Presentation for Covia Board of Directors Meeting	COVIA-UCC-00260674	COVIA-UCC-00260695
210*	10/24/2020	Draft Slides re Agreement Types	COVIA-UCC-00261184	COVIA-UCC-00261184
211*	11/14/2020	Slide reflecting Agreement Types and Final Terms	COVIA-UCC-00261229	COVIA-UCC-00261229
212*	2/1/2020	Second Amendment to Distribution Agreement between Covia Holdings Corporation, as Distributor and SCR-Sibelco NV, as Producer	COVIA-UCC-00261378	COVIA-UCC-00261383
213*	9/11/2020	Email R. Navarre to M. LeBaron re Strategy Presentation	COVIA-UCC-00261453	COVIA-UCC-00261453
214*	11/20/2020	Memorandum to Non-Sibelco Members of the Covia Board of Directors re Proposed Settlement with Sibelco	COVIA-UCC-00261454	COVIA-UCC-00261454
215*	10/23/2020	Email A. Eich to C. Reynolds et al re Sibelco Agreements_CVIA Proposal	COVIA-UCC-00259137	COVIA-UCC-00259139

EX#	DATE	DESCRIPTION	BEGIN BATES	END BATES
216*	11/8/2020	Email R. Navarre to H. Rode re Project Delphi - Commercial Agreements with Sibelco - CVIA Proposal - 2020.11.08 (Final Terms) with attachment	COVIA-UCC-00260397	COVIA-UCC-00260400
217*	11/15/2020	Email A. Eich to B. Herlihy et al re Sibelco Agreements with attachments	COVIA-UCC-00260616	COVIA-UCC-00260650
218*	10/7/2020	Presentation for Covia Board of Directors Meeting	COVIA-UCC-00260893	COVIA-UCC-00261032
219*	10/8/2020	Presentation for Covia Board of Directors Meeting	COVIA-UCC-00261033	COVIA-UCC-00261160
220*	11/3/2020	Presentation for Covia Board of Directors Meeting	COVIA-UCC-00261161	COVIA-UCC-00261179
221*		Slide Reflecting Sibelco Commercial Agreements	COVIA-UCC-00261227	COVIA-UCC-00261227
222*	9/28/2020	Email P. Gennari to C. Jones re Sibelco Discussion	COVIA-UCC-00261442	COVIA-UCC-00261443
223*	11/16/2020	Sibelco Terms as of November 16th	COVIA-UCC-00259682	COVIA-UCC-00259685